



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

7 May 2008

Croesus Mining NL

REINSTATEMENT TO OFFICIAL QUOTATION

The securities of Croesus Mining NL (the "Company") will be reinstated to official quotation at the commencement of trading on Friday 9 May 2008, following settlement and effectuation of the deed of company arrangement and completion of a capital raising.

Security Code: CRS

Jill Hewitt

Adviser, Issuers (Perth)

For personal use only



ASX

AUSTRALIAN SECURITIES EXCHANGE

ASX Circular

Date: 7 May, 2008

Key topics

1. Croesus Mining NL
2. Reinstatement
3. ASX Code: CRS

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ACH Participants

Authorised by

Jill Hewitt

Contact

Jill Hewitt

Telephone

(08) 9224 0000

ASX Limited
 ABN 98 008 624 691
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000
 PO Box H224
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

CROESUS MINING NL - REINSTATEMENT TO OFFICIAL QUOTATION

Croesus Mining NL (the "Company") will be reinstated to official quotation at the commencement of trading on Friday 9 May 2008 following completion of a capital raising.

Upon reinstatement the Company will have the following:

Quoted Securities: 443,650,615 fully paid ordinary shares

ASX Code: CRS

Time: 10.00am EST (8.00 am WST)

Date: Friday 9 May 2008

ITS Abbreviation: CROESUS

ISIN: AU000000CRS5

Home Branch: Perth

Industry Classification: Mining exploration

Registered Office: Level 1
 33 Ord Street
 WEST PERTH WA 6005
 Ph: (08) 9420 9300
 Fax: (08) 9481 2690

Company Secretary: Gary Steinepreis

Share Registry: Computershare Investor Services
 45 St George's Terrace
 PERTH WA 6000
 Ph: 1300 557 010
 Fax (08) 9323 2033

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of
Incorporation:

Western Australia

Activities:

Mining exploration

Securities not
quoted:50,000,000 options exercisable at 1 cent on or before
31/12/2009.

2,403,846 options exercisable at \$6.24 on or before 30/6/2008

866 employee shares at \$2.85

ASX Contact:	Jill Hewitt
Business Unit	Issuers Perth
Ext.No:	6013
Date:	7 May 2008